RIYMAR PRODUCT CREATION

Riymar CRM

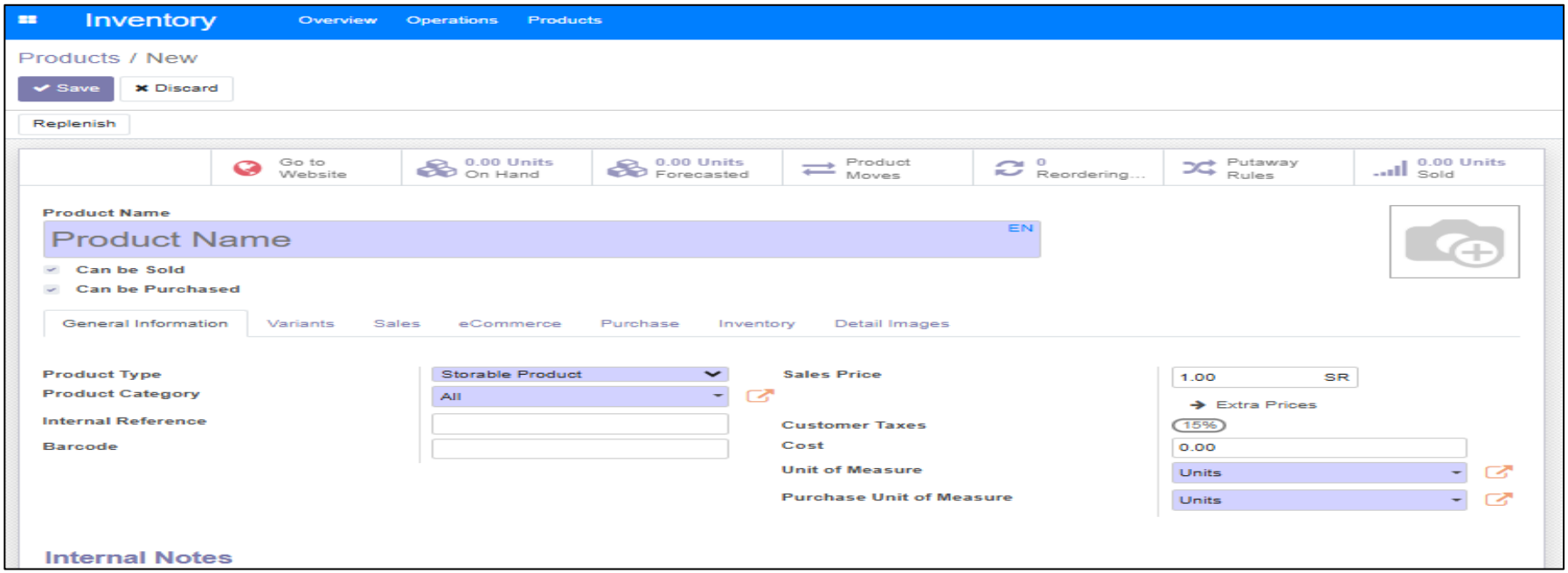
INTRODUCTION

Riymar Product Creation

Riymar simplifies product creation and management with tools for organizing descriptions, pricing, and specifications. Its intuitive interface supports seamless categorization, inventory tracking, and sales integration, empowering businesses to streamline operations and enhance growth.

Riymar Team

Product Creation and Management in Riymar



Steps to Create a Product

1. **Navigate to the Inventory Module:**
   Go to **Inventory > Products > Create**.
2. **Create a New Product:**
   - Click the **Create** button to open a new page.
   - Fill in all the required fields to set up the product.
3. **Edit Product Details:**
   - Use the **Edit** button to modify existing product details.
   - Make necessary changes to product features and types as needed.

Fields in the Create Form

- The **Create Form** contains multiple fields to input product details. Ensure all relevant fields are completed accurately to facilitate seamless product management.

Product Fields in Riymar

1. Product Name:

- Refers to the name of the product displayed across all platforms when referencing this specific product.

2. Can be Sold (Checkbox):

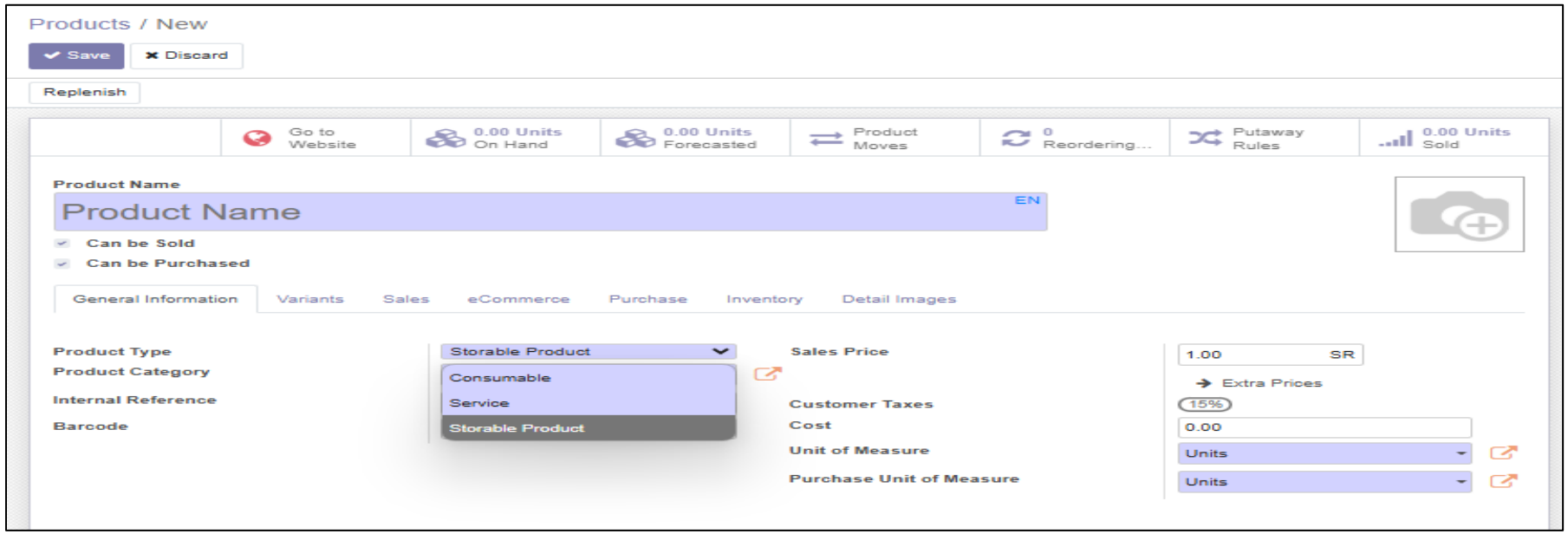
- **Checked:** The product is included in the inventory product list and is available for sale.
- **Unchecked:** The product is removed from saleable product lists, often used for raw materials intended for internal use.

3. Product Types:

- Found under the **General Information** tab.
- Riymar provides three product type options:
    - **Consumables:** Items consumed during operations.
    - **Service:** Non-physical, service-based offerings.
    - **Storable Products:** Physical goods stored in inventory.

These fields allow for precise product classification and management within Riymar.

Product Types in Riymar



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1. Services

- **Definition:** Non-material products offered by businesses, such as consultancy or other service-based offerings.
- **Stock Operations:** Services do not appear in stock operations, and inventory is not maintained for them.
- **ERP Integration:** Riymar treats services as products to simplify business processes.

2. Consumables

- **Definition:** Products not stored in inventory but directly received by customers from suppliers.
- **Stock Assumptions:** Riymar assumes these products always have sufficient stock.
- **Usage:** Ideal for products consumed immediately without the need for inventory management.

3. Storable Products

- **Definition:** Physical goods managed through inventory.
- **Stock Management:**
  - Riymar automates stock replenishment for storable products.
  - Users can maintain minimum stock levels by setting **reordering rules**.

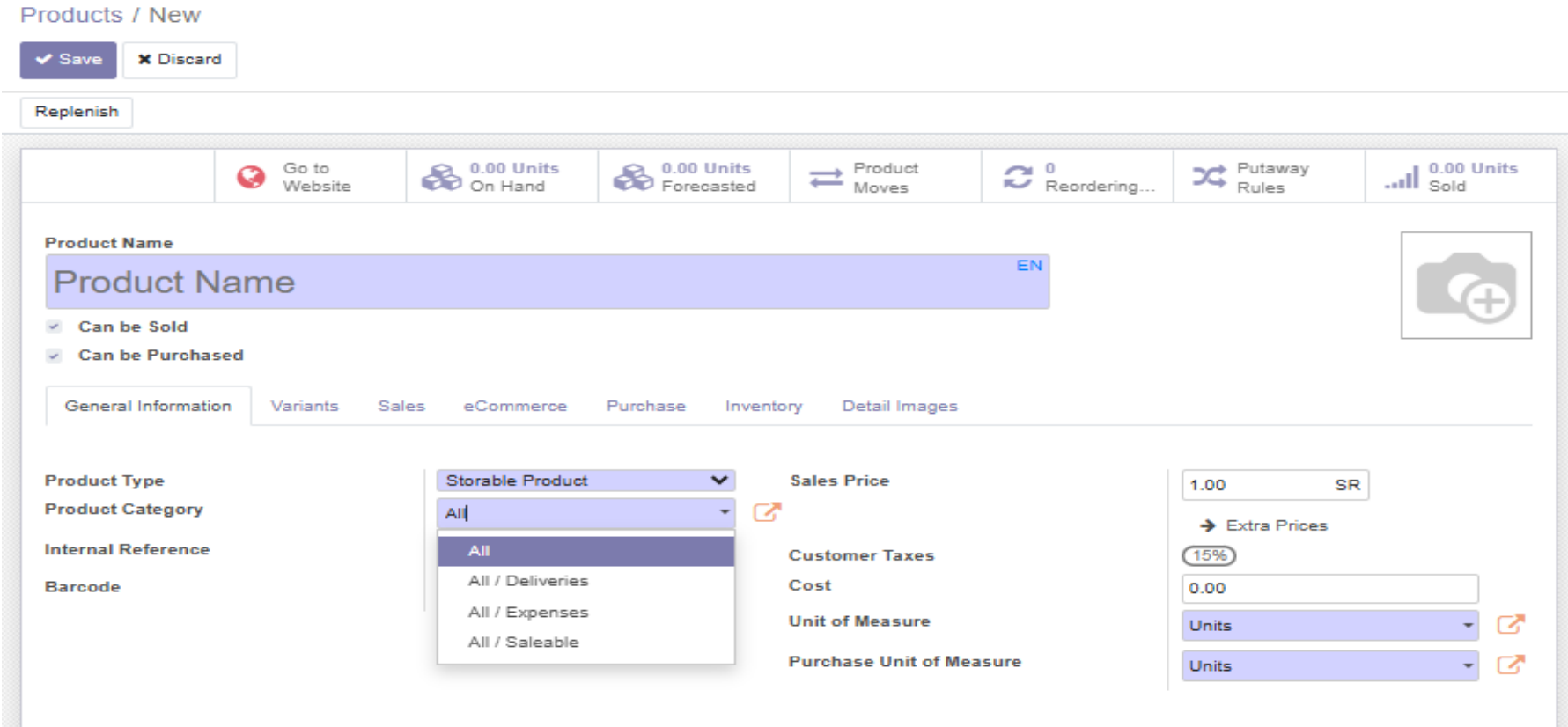
- **Alerts:**
    - Warning alerts are triggered if reordering rules are not set.
    - Alerts notify users when inventory levels are insufficient.

Product Categories

- Riymar allows users to organize products into specific categories, streamlining inventory and product management.

This system ensures efficient classification, stock management, and operational control for all types of products.

Additional Product Fields in Riymar



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1. Internal Reference

- **Purpose:** Used to assign a product code as an alternative to the product name.
- **Usage:** Ideal for companies with specific coding systems for products.
- **Display:** Riymar generally displays the product name and description by default.

2. Barcode

- **Purpose:** Helps reduce human error when managing large product inventories.
- **Functionality:**
    - Scanning barcodes enables quick updates to product quantity or details.
    - Useful during product receipt or sales transactions.

3. HSN/SAC Code

- **HSN (Harmonized System Nomenclature):** Used for listing Goods and Services Tax (GST) for physical products.
- **SAC (Servicing Accounting Code):** Applicable when selling services instead of goods.

4. HSN/SAC Description

- **Purpose:** Provides a field to describe the service being offered, aiding in proper tax categorization.

5. Inventory Price

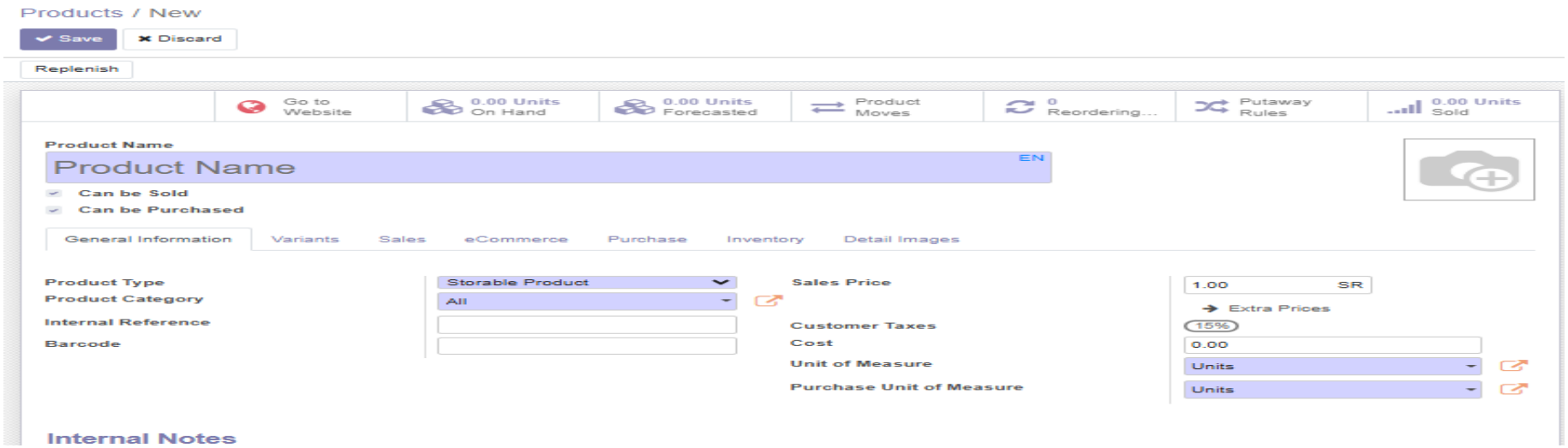
- **Definition:** Represents the price at which the product is sold to customers.
- **Extra Details:** Additional pricing information can also be added if needed.

6. Customer Tax

- **Default Taxes:** Allows users to set and calculate default taxes for products.
- **Tax Engine:** Riymar supports various tax types, including:
    - **GST (Goods and Services Tax)**
    - **CST (Central Sales Tax)**
    - **SST (State Sales Tax)**
- **Pre-configured Accounts:** Comes with chart accounts pre-configured for major taxes used in different countries.

These fields provide comprehensive options for managing product information, pricing, and taxes efficiently within Riymar.

Additional Product Fields in Riymar



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1. Cost

- **Definition:** Represents the cost of the product.
- **Purpose:** Used for tracking expenses and determining profitability.

2. Company

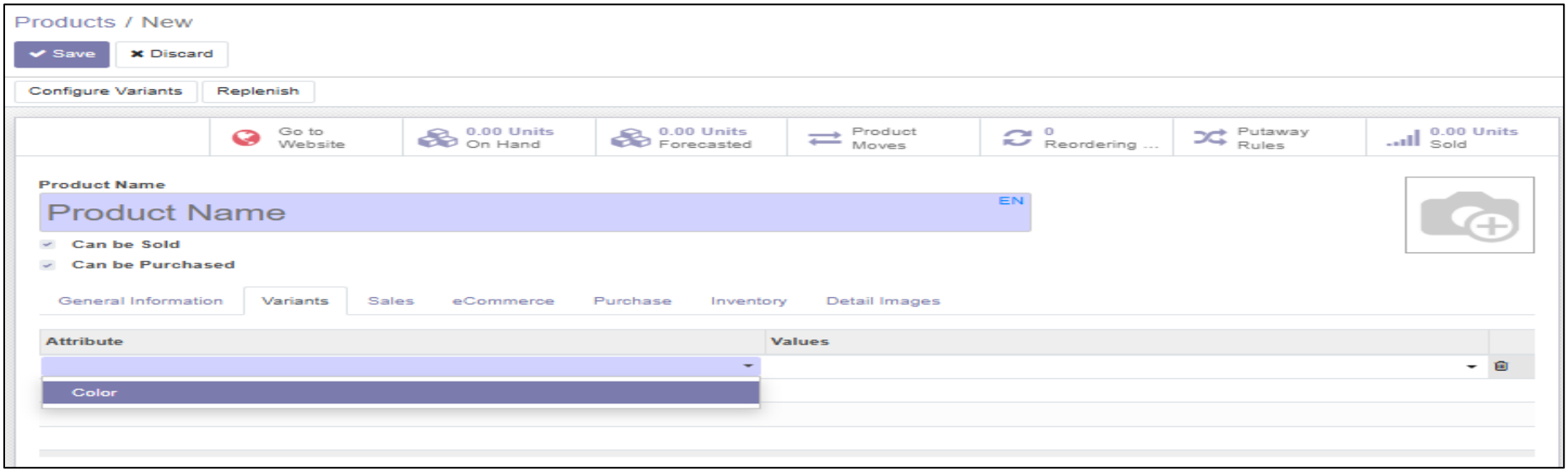
- **Purpose:** Specifies the company associated with the product.
- **Usage:** Can be the **parent company** or a **subsidiary (daughter company)**.

3. Unit of Measure

- **Definition:** Indicates the measurement units for the product or service.
- **Usage:**
    - **Products:** Specifies the number of units (e.g., pieces, kilograms).
    - **Services:** Specifies the time measurement (e.g., hours).

These fields help ensure accurate costing, company association, and measurement tracking for products and services within Riymar.

Variant Tab in Riymar (Under Variant Tab**)**



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1. Attribute

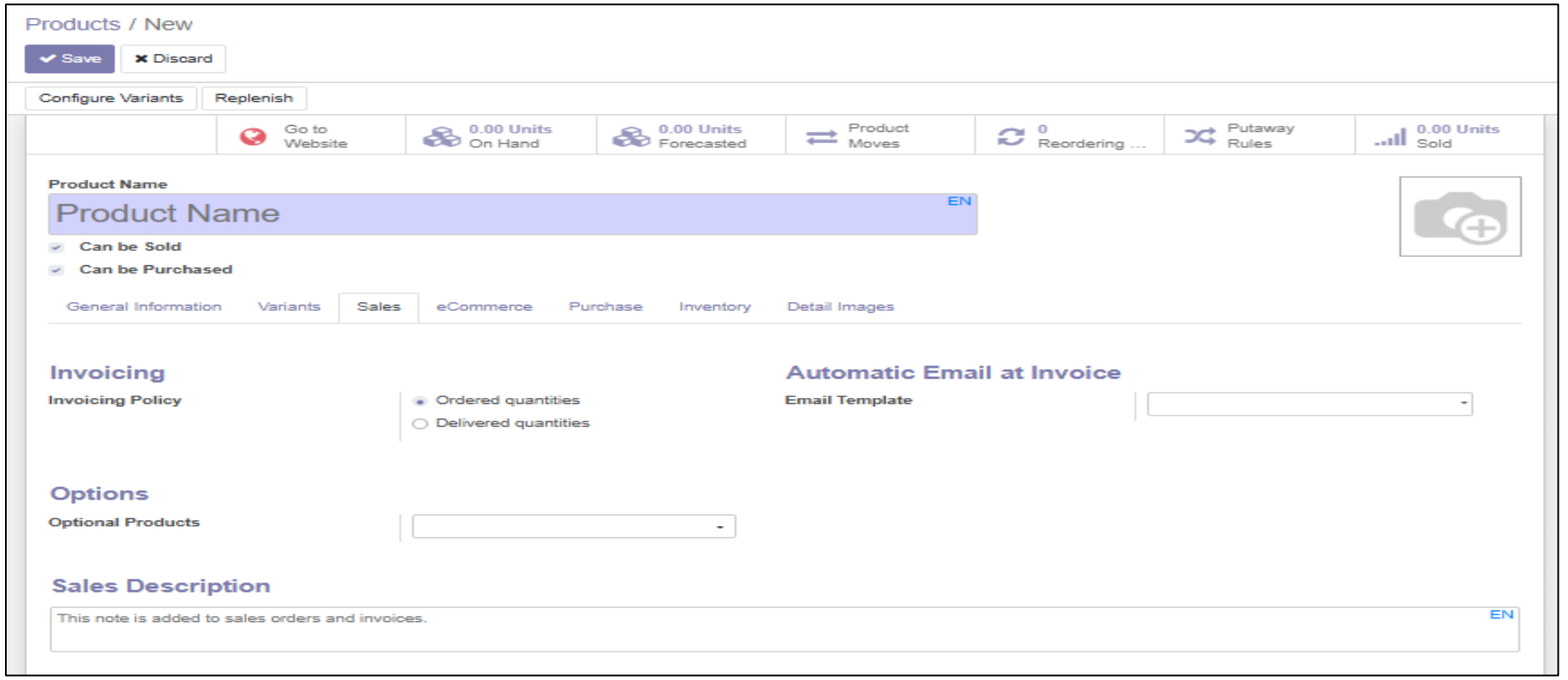
- **Definition:** Represents the characteristics of a product variant.
- **Examples:** Color, size, material, or other distinguishing features.

2. Values

- **Definition:** Specifies the corresponding values for the selected attributes.
- **Examples:**
    - For **Color:** Red, Blue, Green.
    - For **Size:** Large, Medium, Small.

The **Variant Tab** allows for precise customization of product variations, ensuring better organization and clarity in product listings.

Inventory Tab in Riymar Product Management (Under Inventory Tab of product**)**



Inventory Tab in Riymar Product Management

1. Invoicing Policy

- **Ordered Quantity:**
  - Refers to the quantities ordered by the customer that are invoiced.
- **Delivered Quantity:**
  - Refers to the quantities delivered to the customer that are invoiced.

2. Subscription Product

- If enabled, confirming a sales order for this product will automatically create a subscription.

3. Re-invoice Expenses

- **Definition:** Tracks money spent by the company on client projects.
- **Options:**
  - **No:** No expenses to be re-invoiced.
  - **At Cost:** Expenses are re-invoiced at cost price.
  - **Inventory Price:** Expenses are re-invoiced based on inventory price.

4. Options

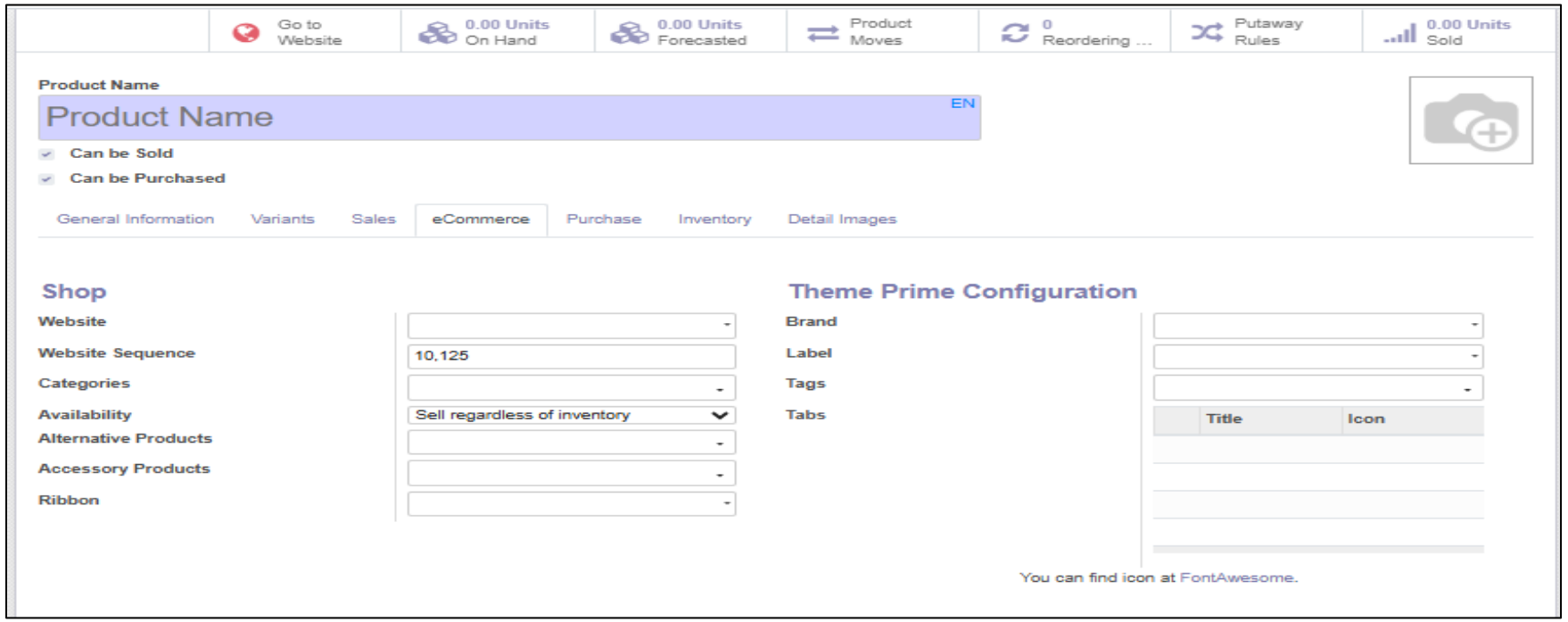
- **Optional Products:**
  - Suggests additional products with names and details when the customer clicks the **Add to Cart** button.

5. Inventory Description

- **Purpose:** Provides a detailed description of the product.
- **Usage:**
  - The description is automatically included in Inventory Orders, Delivery Orders, Customer Invoices, and Credit Notes.
  - Ensures seamless communication of product details to customers.

The **Inventory Tab** streamlines product tracking, invoicing, and customer communication, enhancing overall inventory management in Riymar.

E-commerce Tab in Riymar Product Management (Under ecommerce Tab**)**



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1. Shop

- **Website Sequence:** Restricts product publishing to a specific website.

2. Categories

- **Purpose:** Assigns the product to an e-commerce category.
- **Setup:** Go to **Shop > Customize** and enable **E-commerce Categories** to configure.

3. Availability

- **Functionality:**
  - Allows stock availability checks.
  - Prevents product sales if out of stock.

4. Alternate Product

- **Purpose:** Suggests alternative products to customers as part of an upselling strategy.
- **Display:** The alternative products are shown on the product page.

5. Accessory Product

- **Purpose:** Displays accessories or similar products to customers during the cart review before payment.

6. Ribbon

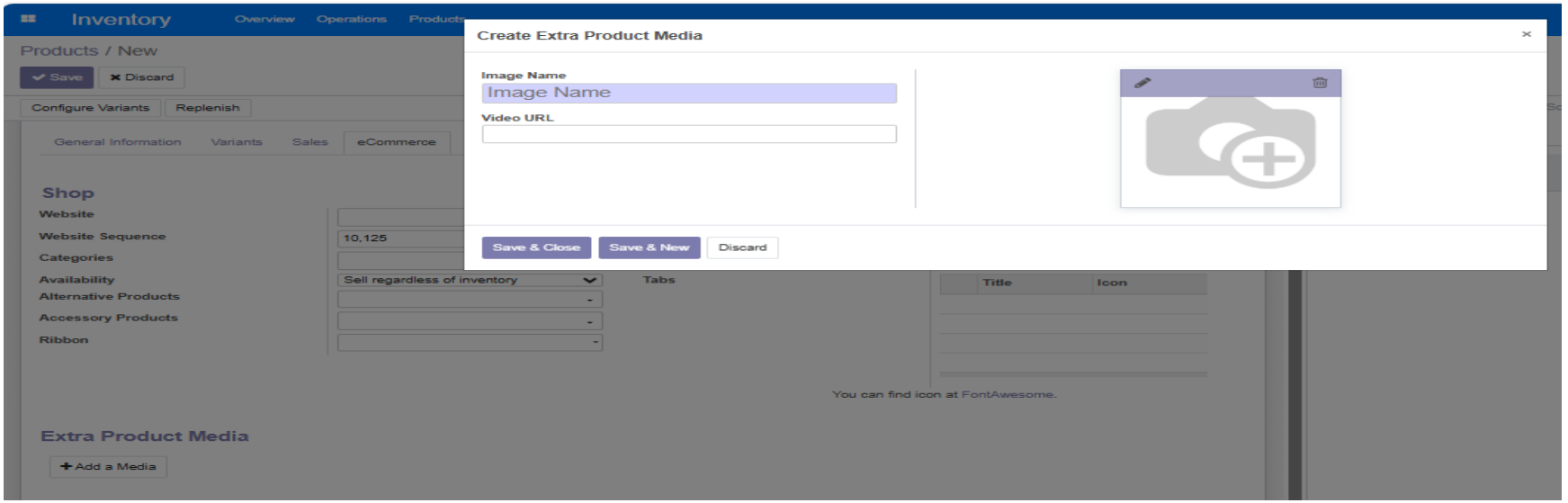
- **Functionality:** Adds a product ribbon to highlight specific items.

7. Extra Product Media

- **Purpose:** Enables uploading of videos or photographs via URLs for an enhanced customer experience.

The **E-commerce Tab** equips businesses with tools to enhance product visibility, offer alternatives, and improve customer engagement through an enriched shopping experience.

Purchase Tab in Riymar Product Management (Under the Purchase Tab of Products**)**



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1. Vendor

- **Purpose:** Stores details of the product's vendor or supplier.

2. Unit of Measure

- **Definition:** Specifies the number of products or hours of service related to the purchase.

3. Vendor Bills

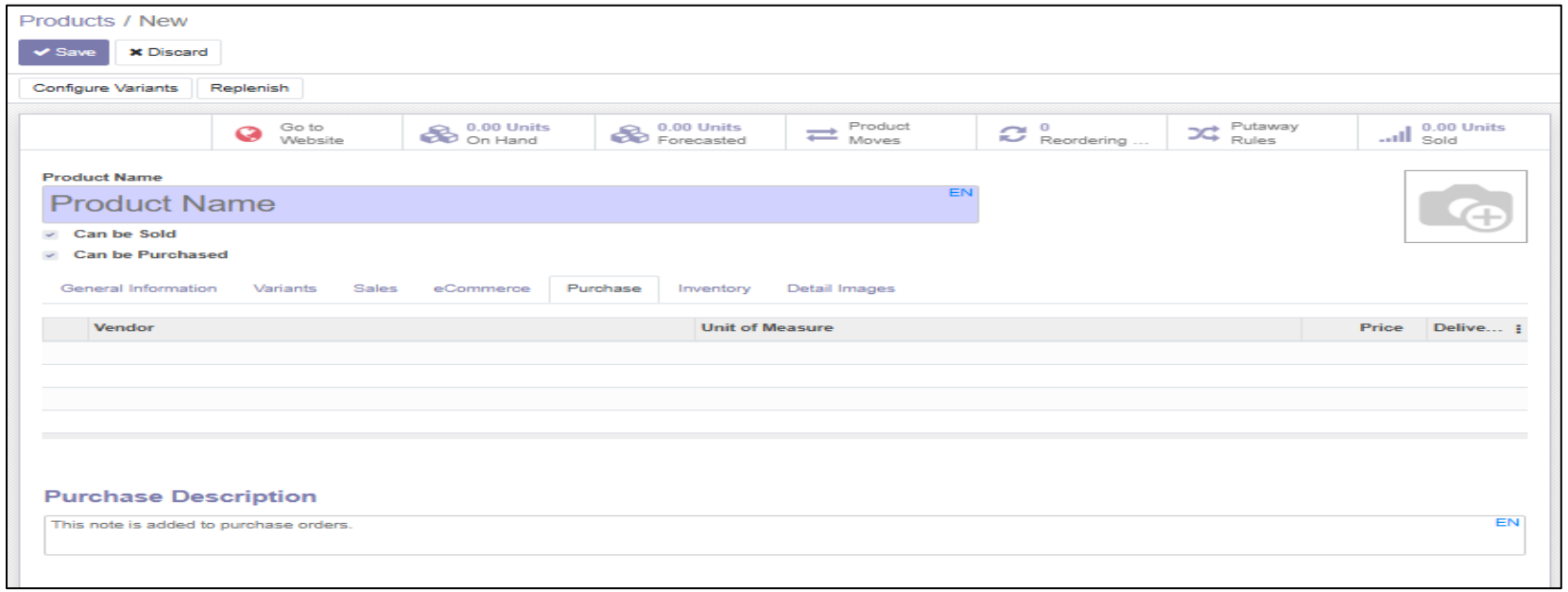
- **Vendor Taxes:**
  - Indicates default taxes applied when purchasing a product.
- **Control Policy:**
  - **On Ordered Quantities:** Generates control bills based on the quantities ordered.
  - **On Received Quantities:** Generates control bills based on the quantities received.

4. Purchase Descriptions

- **Purpose:** Provides detailed notes on the purchase.

- **Usage:** This description is added to purchase orders to facilitate communication and record-keeping.
  The **Purchase Tab** ensures accurate vendor management, billing policies, and purchase documentation, supporting streamlined procurement processes.

Purchase Tab Fields



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1. Vendor

- Details of the vendor or supplier associated with the product.

2. Unit of Measure

- Specifies the number of products or hours of service for the purchase.

3. Vendor Bills

- **Vendor Taxes:** Default taxes applied when purchasing the product.
- **Control Policy:**

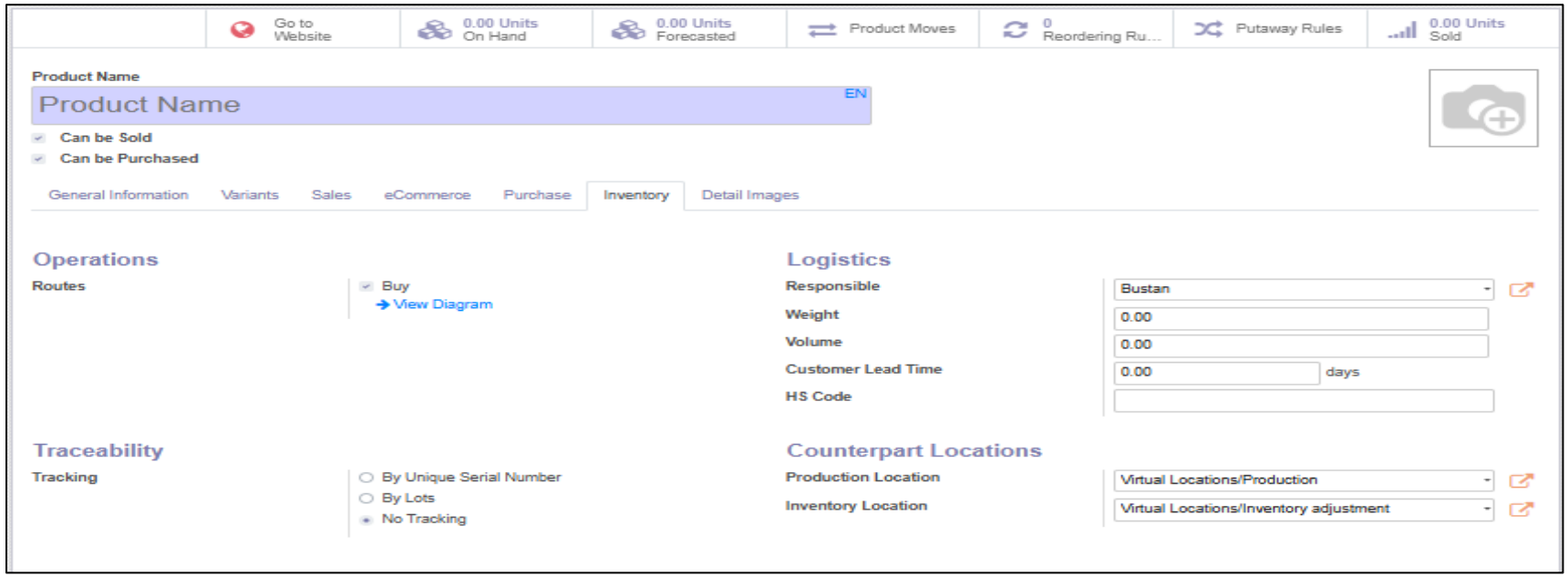
- **On Ordered Quantities:** Generates control bills based on the ordered quantities.
- **On Received Quantities:** Generates control bills based on the received quantities.

4. Purchase Descriptions

- Provides detailed notes about the purchase.
- Added to purchase orders for better communication and record-keeping.

This tab ensures effective management of vendor details, billing policies, and purchase documentation.

Inventory Tab Fields in Riymar Product Management (Under Inventory Tab of Product**)**



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1. Route

- **Purpose:** Defines the route of the product based on installed modules.
- **Options:** Determines if the product will be:
    - Bought.
    - Manufactured.
    - Replenished on order.

2. Product Location

- Specifies the product's **virtual location** or **production location**.

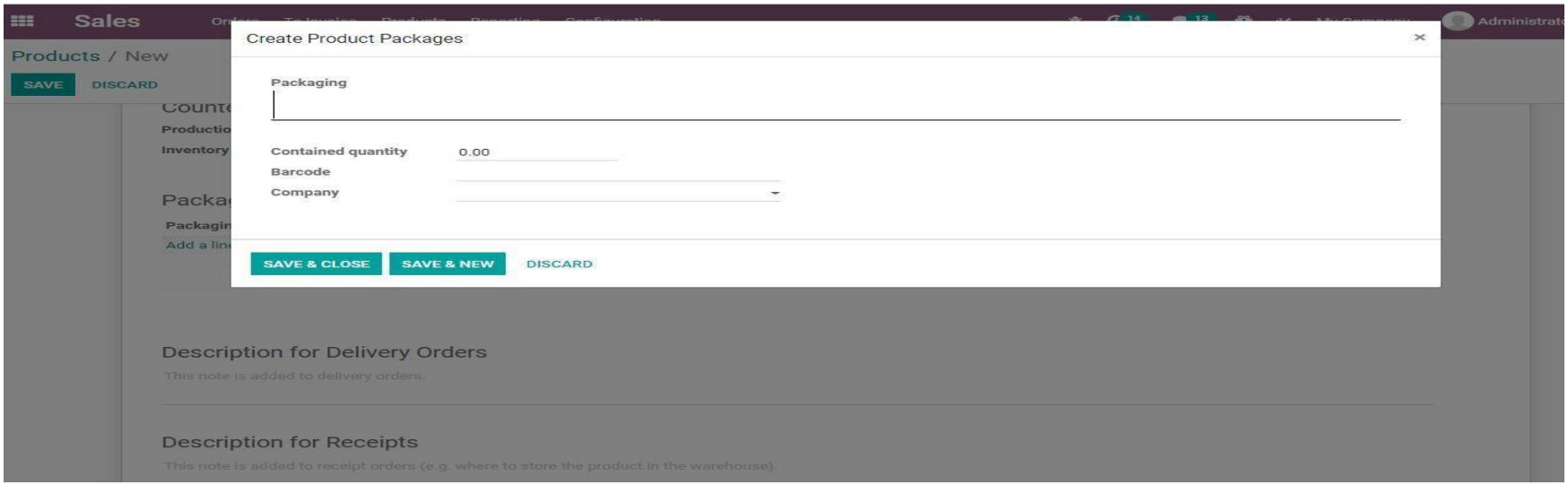
3. Inventory Location

- Defines the location of the inventory, which can be:
    - A **virtual location**.
    - An **inventory adjustment location**.

4. Packages

- **Functionality:** Allows different packaging options for the same product.
- **Details:** Packaging can include:
    - Packaging type and contained quantity.
    - Barcode for the package.
    - Company details for tracking.

This tab enables efficient management of product routing, locations, and packaging for streamlined inventory operations.



Additional Features in Riymar Product Management

Descriptions

1. **Description for Delivery Orders:**
    - Allows users to provide notes that are attached to delivery orders.
2. **Description for Receipts:**
    - Enables detailed descriptions to be added to receipts.
3. **Description for Internal Transfers:**

- Used when purchasing raw materials for internal use.

Product Variants

Overview

- **Purpose:** Displays all variations of a product, such as different sizes, colors, or measures.
- **Functionality:**
  - Items can be used at the **layout level** (all varieties).
  - Products can also be used at the **variation level** (specific attributes).

Example

- **Product Layout:** A&B T-Shirt.
- **Variations:**
  - Sizes: S, M, L, XL, XXL.
  - Colors: Blue, Red, White, Black.
- **Attributes:** Sizes and colors.

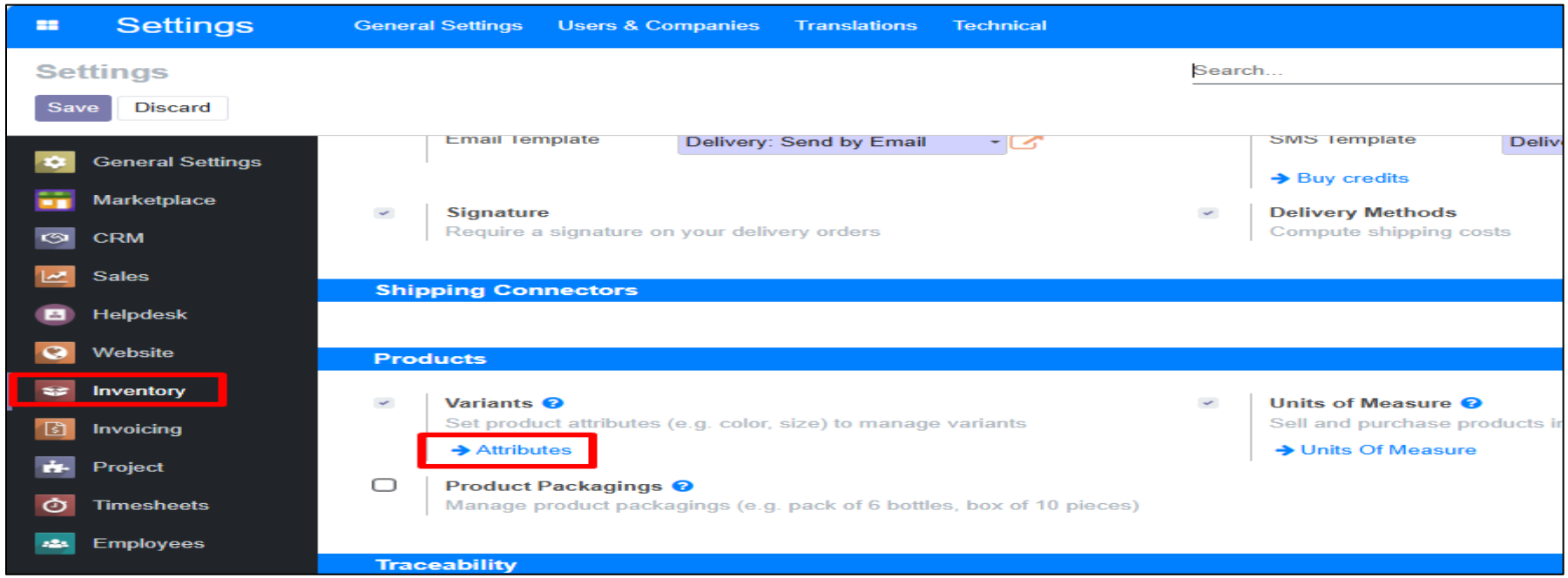
Configuration

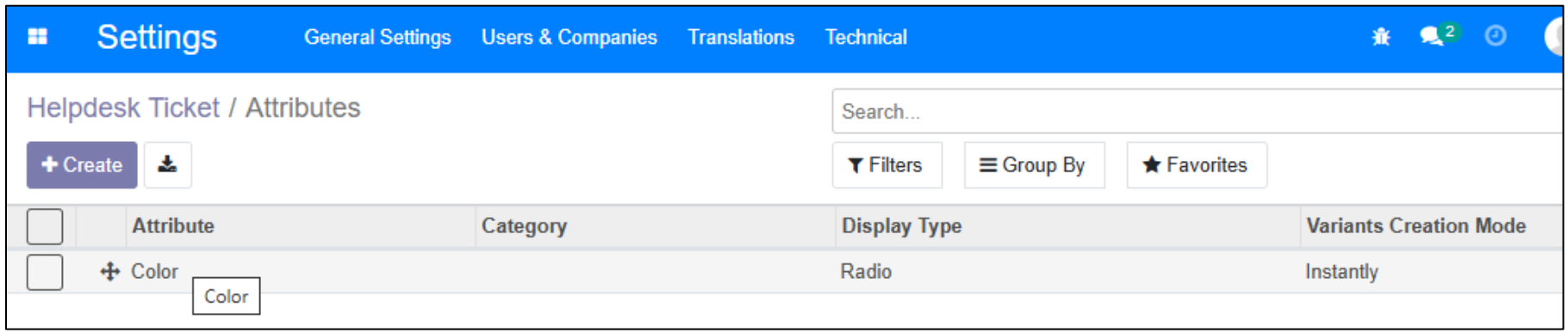
1. Go to **Inventory > Configuration > Settings**.
2. Activate **Variants** under the Product Catalogue option.

Using Attributes

- Clicking the **Attribute** button opens a window to configure product attributes and variations.

These features enhance the management of product descriptions and variations, ensuring better organization and streamlined operations.


Settings
General Settings
Users & Companies
Translations
Technical
Settings
Search...
Save
Discard
General Settings
Marketplace
CRM
Sales
Helpdesk
Website
Inventory
Invoicing
Project
Timesheets
Employees
Email Template
Delivery: Send by Email
SMS Template
Buy credits
Signature
Require a signature on your delivery orders
Delivery Methods
Compute shipping costs
Shipping Connectors
Products
Variants
Set product attributes (e.g. color, size) to manage variants
Attributes
Units of Measure
Units Of Measure
Product Packagings
Manage product packagings (e.g. pack of 6 bottles, box of 10 pieces)
Traceability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Search...
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Group By
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Attribute
Category
Display Type
Variants Creation Mode
Color
Radio
Instantly
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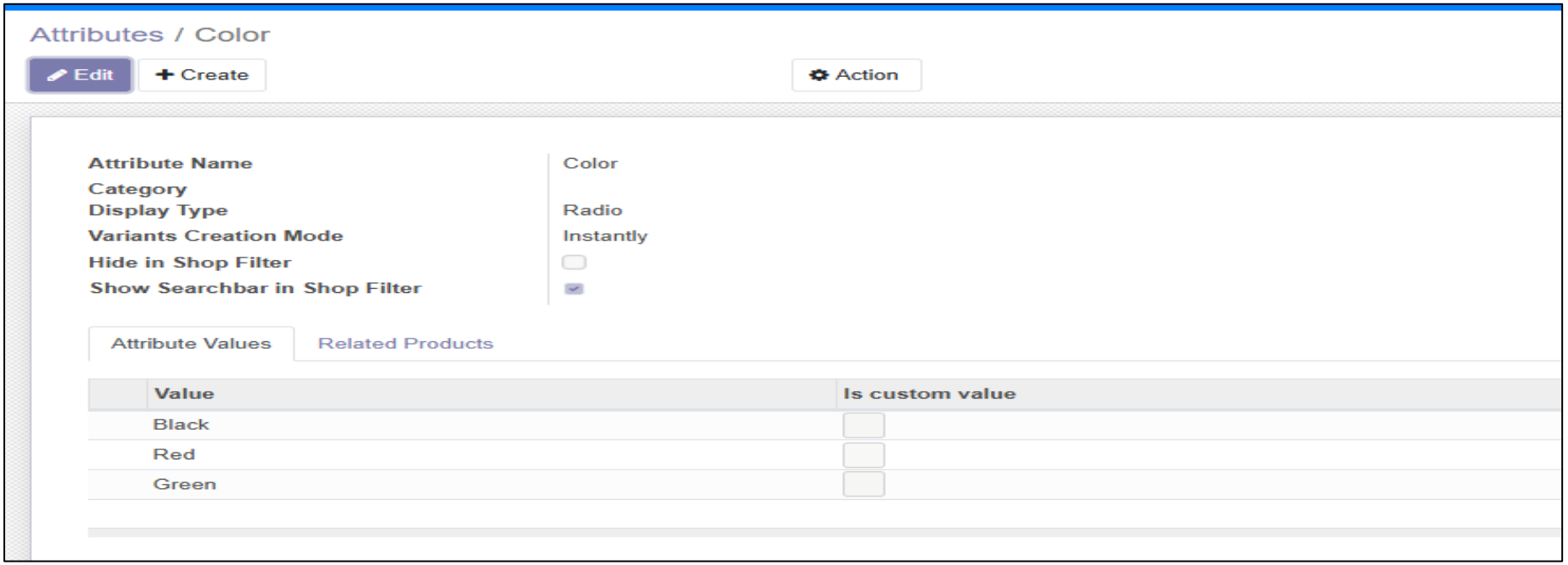
Creating a New Attribute

Steps to Create an Attribute

1. **Click the Create Button:**
    - Navigate to the attribute configuration window.
    - Select the **Create** button to define a new attribute.
2. **Use the Dropdown Menu:**
    - Alternatively, add attributes using the **rundown menu** for quick selection or addition.

This feature allows users to define and manage attributes effectively, ensuring better customization and organization of product variations.



Attribute Configuration in Riymar

Key Fields

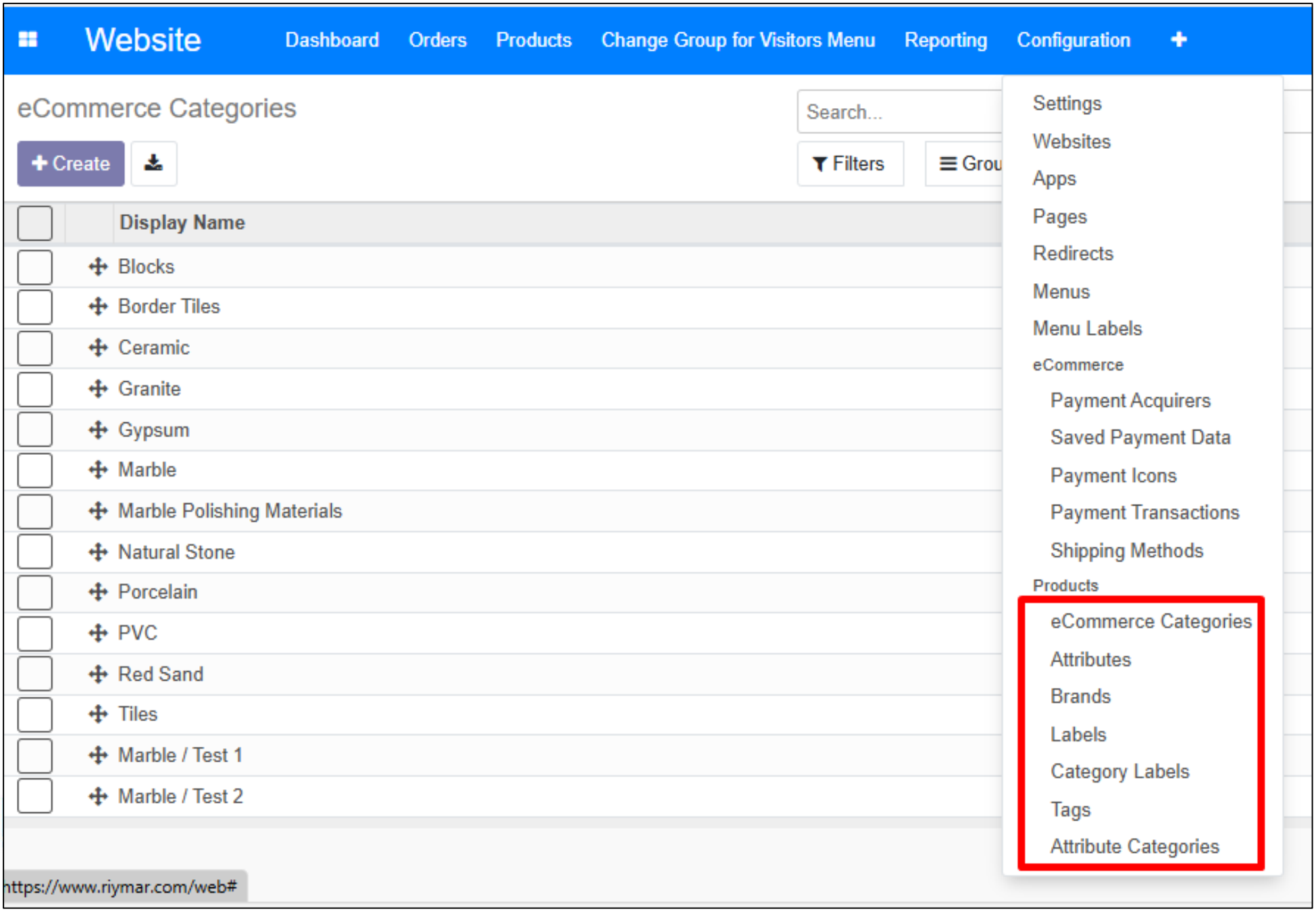
1. **Attribute Name:**
    - Represents the name of the attribute (e.g., Color, Size).
2. **Display Type:**
    - Defines how the attribute is displayed in the product configurator.
3. **Variants Creation Mode:**
    - **Instantly:**
        - All possible variants are created as soon as the attribute and its values are added to a product.
    - **Dynamically:**
        - Variants are created only when their corresponding attributes and values are added to an inventory order.
    - **Never:**
        - Variants are not created for the attribute.

Note: Once the attribute is used on at least one product, the **Variants Creation Mode** cannot be changed.

Creating Categories, Brands, Labels, and Attributes

1. Navigate to **Website > Configuration**.
2. From this menu, you can create and manage:
    - Categories.
    - Brands.
    - Labels.
    - Attributes.

This setup provides comprehensive control over product customization and organization within Riymar.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Payment Acquirers
Saved Payment Data
Payment Icons
Payment Transactions
Shipping Methods
Products
eCommerce Categories
Attributes
Brands
Labels
Category Labels
Tags
Attribute Categories
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