RIYMAR PRODUCT CREATION

INTRA PRODUCT CI

Riymar CRM

INTRODUCTION

Riymar Product Creation

Riymar simplifies product creation and management with tools for organizing descriptions, pricing, and specifications. Its intuitive interface supports seamless categorization, inventory tracking, and sales integration, empowering businesses to streamline operations and enhance growth.

Riymar Team



Product Creation and Management in Riymar

	Operations Products									
Products / New										
✓ Save X Discard										
Replenish										
Go to Website	On Hand 0.00 Units Concessed	→ Product Moves	Putaway RulesIl Sold							
Product Name										
Product Name		EN								
Can be Sold										
Can be Purchased										
General Information Variants Sale	es eCommerce Purchase Invent	ory Detail Images								
Product Type	Storable Product 🗸	Sales Price	1.00 SR							
Product Category	All - C		→ Extra Prices							
Internal Reference		Customer Taxes	(15%)							
Barcode		Cost	0.00							
		Unit of Measure	Units 👻 📝							
		Purchase Unit of Measure	Units -							
Internal Notes										

Steps to Create a Product

1. Navigate to the Inventory Module:

Go to Inventory > Products > Create.

- 2. Create a New Product:
 - Click the **Create** button to open a new page.
 - Fill in all the required fields to set up the product.

3. Edit Product Details:

- Use the **Edit** button to modify existing product details.
- Make necessary changes to product features and types as needed.



Fields in the Create Form

• The **Create Form** contains multiple fields to input product details. Ensure all relevant fields are completed accurately to facilitate seamless product management.

Product Fields in Riymar

1. Product Name:

• Refers to the name of the product displayed across all platforms when referencing this specific product.

2. Can be Sold (Checkbox):

- Checked: The product is included in the inventory product list and is available for sale.
- Unchecked: The product is removed from saleable product lists, often used for raw materials intended for internal use.

3. Product Types:

- Found under the General Information tab.
- Riymar provides three product type options:
 - **Consumables:** Items consumed during operations.
 - Service: Non-physical, service-based offerings.
 - Storable Products: Physical goods stored in inventory.

These fields allow for precise product classification and management within Riymar.



Product Types in Riymar

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	Go to Website	On Hand	6.00 Units Forecasted	Product Moves	C ⁰ Reordering	Rules	Il Sold
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1. Services

- **Definition:** Non-material products offered by businesses, such as consultancy or other service-based offerings.
- Stock Operations: Services do not appear in stock operations, and inventory is not maintained for them.
- **ERP Integration:** Riymar treats services as products to simplify business processes.

2. Consumables

- Definition: Products not stored in inventory but directly received by customers from suppliers.
- Stock Assumptions: Riymar assumes these products always have sufficient stock.
- Usage: Ideal for products consumed immediately without the need for inventory management.

3. Storable Products

- **Definition:** Physical goods managed through inventory.
- Stock Management:
 - Riymar automates stock replenishment for storable products.
 - Users can maintain minimum stock levels by setting **reordering rules**.



- Alerts:
 - Warning alerts are triggered if reordering rules are not set.
 - Alerts notify users when inventory levels are insufficient.

Product Categories

• Riymar allows users to organize products into specific categories, streamlining inventory and product management.

This system ensures efficient classification, stock management, and operational control for all types of products.



Additional Product Fields in Riymar

Products / New



1. Internal Reference

- **Purpose:** Used to assign a product code as an alternative to the product name.
- Usage: Ideal for companies with specific coding systems for products.
- **Display:** Riymar generally displays the product name and description by default.

2. Barcode



- **Purpose:** Helps reduce human error when managing large product inventories.
- Functionality:
 - o Scanning barcodes enables quick updates to product quantity or details.
 - Useful during product receipt or sales transactions.

3. HSN/SAC Code

- HSN (Harmonized System Nomenclature): Used for listing Goods and Services Tax (GST) for physical products.
- SAC (Servicing Accounting Code): Applicable when selling services instead of goods.

4. HSN/SAC Description

• **Purpose:** Provides a field to describe the service being offered, aiding in proper tax categorization.

5. Inventory Price

- **Definition:** Represents the price at which the product is sold to customers.
- Extra Details: Additional pricing information can also be added if needed.

6. Customer Tax

- Default Taxes: Allows users to set and calculate default taxes for products.
- Tax Engine: Riymar supports various tax types, including:
 - GST (Goods and Services Tax)
 - CST (Central Sales Tax)
 - SST (State Sales Tax)
- **Pre-configured Accounts:** Comes with chart accounts pre-configured for major taxes used in different countries.

These fields provide comprehensive options for managing product information, pricing, and taxes efficiently within Riymar.



Additional Product Fields in Riymar

	Go to Website	0.00 Units On Hand	6.00 Units Forecasted	Product Moves	C 0 Reordering	Rules	Il Sold
roduct Name							
Product N	ame				EN		
Can be Sold							
Can be Purchas	ed						
Can be Purchas	ed n Variants Sal	les eCommerce	Purchase Invento	ory Detail Images			
Can be Purchas General Informatio	n Variants Sal	les eCommerce	Purchase Invento	ory Detail Images			
Can be Purchas General Informatio	n Variants Sal	Storable Product	Purchase Invento	Sales Price		1.00 SR]
Can be Purchas General Informatio roduct Type roduct Category	ed n Variants Sal	Storable Product	Purchase Invento	Sales Price		1.00 SR]
Can be Purchas General Informatio roduct Type roduct Category ternal Reference	n Variants Sal	eCommerce Storable Product All	Purchase Invento	Sales Price		1.00 SR → Extra Prices (15%)]
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Can be Purchas General Informatio roduct Type roduct Category ternal Reference arcode	ed n Variants Sal	Storable Product	Purchase Invento	Sales Price Customer Taxes Cost Unit of Measure		1.00 SR → Extra Prices (15%) 0.00 Units	

1. Cost

- **Definition:** Represents the cost of the product.
- **Purpose:** Used for tracking expenses and determining profitability.

2. Company

- **Purpose:** Specifies the company associated with the product.
- Usage: Can be the parent company or a subsidiary (daughter company).

3. Unit of Measure

- **Definition:** Indicates the measurement units for the product or service.
- Usage:
 - **Products:** Specifies the number of units (e.g., pieces, kilograms).
 - **Services:** Specifies the time measurement (e.g., hours).

These fields help ensure accurate costing, company association, and measurement tracking for products and services within Riymar.



Variant Tab in Riymar (Under Variant Tab)

Products / New ✓ Save X Discar	rd						
Configure Variants	Replenish						
	Go to Website	On Hand	6.00 Units Forecasted	Hoves	C 0 Reordering	Rules	Il Sold
Product Name Product N Can be Sold Can be Purcha General Information	sed Variants Sale	es eCommerce	Purchase Inventory	r Detail Images	EN		
Attribute			V	alues			
Color			-				- 8

1. Attribute

- **Definition:** Represents the characteristics of a product variant.
- **Examples:** Color, size, material, or other distinguishing features.

2. Values

- **Definition:** Specifies the corresponding values for the selected attributes.
- Examples:
 - For **Color:** Red, Blue, Green.
 - For **Size:** Large, Medium, Small.

The Variant Tab allows for precise customization of product variations, ensuring better organization and clarity in product listings.



Inventory Tab in Riymar Product Management (Under Inventory Tab of product)

roducts / New	_									
Save X Discard										
Configure Variants	onfigure Variants Replenish									
	Go to Websit	e	On Hand	6.00 Units Forecasted	Hroduct Moves	C Reordering	Rules	Il Sold		
Product Name										
Product Na	ame				EN					
Can be Sold										
 Can be Purchase 	d									
General Information	Variants	Sales	eCommerce Pur	chase Inventory	Detail Images					
Invoicing					Automatic Ema	il at Invoice				
Invoicing Policy			Ordered quantities		Email Template					
			 Delivered quantities 							
Options										
Optional Products				-						
Sales Descrip	tion									
This note is added to	sales orders a	nd invoice	25.					EN		

Inventory Tab in Riymar Product Management

1. Invoicing Policy

- Ordered Quantity:
 - \circ $\;$ Refers to the quantities ordered by the customer that are invoiced.
- Delivered Quantity:
 - \circ $\;$ Refers to the quantities delivered to the customer that are invoiced.



2. Subscription Product

• If enabled, confirming a sales order for this product will automatically create a subscription.

3. Re-invoice Expenses

- **Definition:** Tracks money spent by the company on client projects.
- Options:
 - **No:** No expenses to be re-invoiced.
 - At Cost: Expenses are re-invoiced at cost price.
 - **Inventory Price:** Expenses are re-invoiced based on inventory price.

4. Options

- Optional Products:
 - Suggests additional products with names and details when the customer clicks the **Add to Cart** button.

5. Inventory Description

- **Purpose:** Provides a detailed description of the product.
- Usage:
 - The description is automatically included in Inventory Orders, Delivery Orders, Customer Invoices, and Credit Notes.
 - \circ $\;$ Ensures seamless communication of product details to customers.

The **Inventory Tab** streamlines product tracking, invoicing, and customer communication, enhancing overall inventory management in Riymar.



E-commerce Tab in Riymar Product Management (Under ecommerce Tab)

Go to Website	🛞 0.00 Units On Hand	80.00 Units Forecasted	→ Product Moves	C Reordering	Rules	Il Sold
Product Name Product Name			EN			A
 Can be Sold Can be Purchased 						
General Information Variants Sales	eCommerce Pur	chase Inventory	Detail Images			
Shop			Theme Prime C	onfiguration		
Website		-	Brand	[-
Website Sequence	10,125		Label			-
Categories		-	Tags	[-
Availability	Sell regardless of inver	ntory 🗸	Tabs		Title	Icon
Alternative Products		-				
Accessory Products		-				
Ribbon		-				
				You can find icon	at FontAwesome.	

1. Shop

• Website Sequence: Restricts product publishing to a specific website.

2. Categories

- **Purpose:** Assigns the product to an e-commerce category.
- Setup: Go to Shop > Customize and enable E-commerce Categories to configure.
- 3. Availability
 - Functionality:

 \circ Allows stock availability checks.

 \circ Prevents product sales if out of stock.



4. Alternate Product

- **Purpose:** Suggests alternative products to customers as part of an upselling strategy.
- **Display:** The alternative products are shown on the product page.

5. Accessory Product

• Purpose: Displays accessories or similar products to customers during the cart review before payment.

6. Ribbon

• Functionality: Adds a product ribbon to highlight specific items.

7. Extra Product Media

• **Purpose:** Enables uploading of videos or photographs via URLs for an enhanced customer experience.

The **E-commerce Tab** equips businesses with tools to enhance product visibility, offer alternatives, and improve customer engagement through an enriched shopping experience.



Purchase Tab in Riymar Product Management (Under the Purchase Tab of Products)

Inventory Overview Operations Product	Create Extra Product Media ×
Products / New	
Save X Discard	Image Name
Configure Variants Replenish General Information Variants Sales eCommerce	Video URL
Shop Website	
Website Sequence 10,125 Categories	Save & Close Save & New Discard
Availability Sell regardless of Alternative Products	Tabs Title Icon
Accessory Products	-
Ribbon	
	You can find icon at FontAwesome.
Extra Product Media + Add a Media	

1. Vendor

- **Purpose:** Stores details of the product's vendor or supplier.
 - 2. Unit of Measure
- Definition: Specifies the number of products or hours of service related to the purchase.
 - 3. Vendor Bills
- Vendor Taxes:
 - Indicates default taxes applied when purchasing a product.
- Control Policy:
 - **On Ordered Quantities:** Generates control bills based on the quantities ordered.
 - **On Received Quantities:** Generates control bills based on the quantities received.

4. Purchase Descriptions

• Purpose: Provides detailed notes on the purchase.



• Usage: This description is added to purchase orders to facilitate communication and record-keeping. The **Purchase Tab** ensures accurate vendor management, billing policies, and purchase documentation, supporting streamlined procurement processes.

Purchase Tab Fields

Products / New			
✓ Save X Discard			
Configure Variants Replenish			
Go to Website	On Hand 0.00 Units 0.00 Units Forecasted	Product Moves C	a Putaway RulesIl Sold
Product Name			
Product Name		EN	
Can be Sold			Ŧ
Can be Purchased			
General Information Variants Sales	eCommerce Purchase Inventory	Detail Images	
Vendor	Unit of	Measure	Price Delive :
Desta Desta inter			
Purchase Description			EN
This note is added to purchase orders.			EN

1. Vendor

• Details of the vendor or supplier associated with the product.

2. Unit of Measure

- Specifies the number of products or hours of service for the purchase. **3. Vendor Bills**
- Vendor Taxes: Default taxes applied when purchasing the product.
- Control Policy:



- **On Ordered Quantities:** Generates control bills based on the ordered quantities.
- **On Received Quantities:** Generates control bills based on the received quantities.

4. Purchase Descriptions

- Provides detailed notes about the purchase.
- Added to purchase orders for better communication and record-keeping.

This tab ensures effective management of vendor details, billing policies, and purchase documentation.



Inventory Tab Fields in Riymar Product Management (Under Inventory Tab of Product)

	Go to Website	🚷 0.00 Units On Hand	🛞 0.00 Units Forecasted	Product Moves	C 0 Reordering Ru	C Putaway Rules	Il 0.00 Units Sold
Product Name Product Nar	ne			EN			A
Can be Sold Can be Purchased							
General Information	Variants Sales et	Commerce Purchase	Inventory Detail	Images			
Operations				Logistics			
Routes	💌 Bu	Ŋ		Responsible	Bustan		- 🕑
	→\	/iew Diagram		Weight	0.00		
				Volume	0.00		
				Customer Lead Time	0.00	days	
				HS Code			
Traceability				Counterpart Loca	ations		
Tracking	О Ву	Unique Serial Number		Production Location	Virtual L	ocations/Production	- 🔽
	O By	r Lots o Tracking		Inventory Location	Virtual L	ocations/Inventory adjustr	nent - 🗹

1. Route

- **Purpose:** Defines the route of the product based on installed modules.
- **Options:** Determines if the product will be:
 - Bought.
 - Manufactured.
 - Replenished on order.
- 2. Product Location



• Specifies the product's virtual location or production location.

3. Inventory Location

- Defines the location of the inventory, which can be:
 - \circ A virtual location.
 - An inventory adjustment location.

4. Packages

- **Functionality:** Allows different packaging options for the same product.
- **Details:** Packaging can include:
 - Packaging type and contained quantity.
 - \circ Barcode for the package.
 - Company details for tracking.

This tab enables efficient management of product routing, locations, and packaging for streamlined inventory operations.



Brodu	Sales or	Create Product Packages	×	O Administrate
SAVE	DISCARD COUNT Productio Inventory Packagin Add a line	Packaging Contained quantity 0.00 Barcode Company		
	Descri This note Descri This note	SAVE & CLOSE SAVE & NEW DISCARD ption for Delivery Orders is added to delivery orders.		

Additional Features in Riymar Product Management

Descriptions

- 1. Description for Delivery Orders:
 - Allows users to provide notes that are attached to delivery orders.

2. Description for Receipts:

• Enables detailed descriptions to be added to receipts.

3. Description for Internal Transfers:



• Used when purchasing raw materials for internal use.

Product Variants

Overview

- **Purpose:** Displays all variations of a product, such as different sizes, colors, or measures.
- Functionality:
 - Items can be used at the **layout level** (all varieties).
 - Products can also be used at the **variation level** (specific attributes).

Example

- Product Layout: A&B T-Shirt.
- Variations:
 - Sizes: S, M, L, XL, XXL.
 - Colors: Blue, Red, White, Black.
- Attributes: Sizes and colors.



Configuration

- 1. Go to Inventory > Configuration > Settings.
- 2. Activate Variants under the Product Catalogue option.

Using Attributes

• Clicking the **Attribute** button opens a window to configure product attributes and variations.

These features enhance the management of product descriptions and variations, ensuring better organization and streamlined operations.



==	Settings	General Settings Users & Companies Translations Technical	
Se	ttings ve Discard		Search
Q 📑	General Settings Marketplace CRM	Email Template Delivery: Send by Email Image: Complex com	SMS Template Deliver → Buy credits ✓ Delivery Methods Compute shipping costs
1	Sales Helpdesk Website	Shipping Connectors	
*	Inventory Invoicing	Variants ② Set product attributes (e.g. color, size) to manage variants	 Units of Measure Sell and purchase products in
ه	Project Timesheets	 Attributes Product Packagings ? Manage product packagings (e.g. pack of 6 bottles, box of 10 pieces) 	→ Units Of Measure
124	Employees	Traceability	

	Settings	General Settings	Users & Companies	Translations	Technical	∦ ¶2 0 (
Help	odesk Ticket / Att	ributes			Search	
+ C	reate 🛃				▼ Filters ≡ Group By	
	Attribute		Category		Display Type	Variants Creation Mode
	+ Color Color				Radio	Instantly



Creating a New Attribute

Steps to Create an Attribute

1. Click the Create Button:

- Navigate to the attribute configuration window.
- Select the **Create** button to define a new attribute.

2. Use the Dropdown Menu:

• Alternatively, add attributes using the **rundown menu** for quick selection or addition.

This feature allows users to define and manage attributes effectively, ensuring better customization and organization of product variations.

dit + Create			Action		
Attribute Name		Color			
Category					
Display Type		Radio			
Variants Creation Mode		Instantly			
Hide in Shop Filter					
Show Searchbar in Shop Filter					
Attribute Values	Related Products	S			
Value			Is custom value		
Black					
Red					
Green					



Attribute Configuration in Riymar

Key Fields

- 1. Attribute Name:
 - Represents the name of the attribute (e.g., Color, Size).
- 2. Display Type:
 - \circ $\;$ Defines how the attribute is displayed in the product configurator.
- 3. Variants Creation Mode:
 - Instantly:
 - All possible variants are created as soon as the attribute and its values are added to a product.
 - **Dynamically:**
 - Variants are created only when their corresponding attributes and values are added to an inventory order.
 - Never:
 - Variants are not created for the attribute.

Note: Once the attribute is used on at least one product, the Variants Creation Mode cannot be changed.

Creating Categories, Brands, Labels, and Attributes

- 1. Navigate to Website > Configuration.
- 2. From this menu, you can create and manage:
 - $\circ \quad \mbox{Categories.}$
 - \circ Brands.
 - Labels.
 - \circ Attributes.

This setup provides comprehensive control over product customization and organization within Riymar.



Website	Dashboard (Orders Products	Change Group for Visitors Menu	Reporting	Configuration +
Website eCommerce Categories + Create Display Name + Create Blocks + Blocks + Border Tiles + Ceramic + Ceramic + Gypsum + Gypsum + Marble + Marble + Natural Store + Porcelain + PVC + Red Sand	Dashboard (gories ne ning Materials	Orders Products	Change Group for Visitors Menu Search T Filters	Reporting	Configuration + Settings Websites Apps Pages Redirects Menus Menu Labels eCommerce Payment Acquirers Saved Payment Data Payment Icons Payment Transactions Shipping Methods Products eCommerce Categories Attributes
Tiles Tiles Marble / Test Marble / Test	1 2				Brands Labels Category Labels Tags Attribute Categories